



*Confidential
and Proprietary*

Introduction



June, 2026



Supply Chain Hub

A Physical Commodities Trading and Investing Ecosystem



Petro, Mining & Agricultural Businesses



Investors



Agri-Biz Containers & Energy Deliveries

CSX

The Commodity Supply Exchange (CSX™) via our Proprietary Platform, identifies specific lucrative Physical Commodities Transactions available for funding, with the ability to share in part of the Arbitrage Spread, when Buying and Re-Selling the Cargos. For the first time, Investors and Shareholders alike participate in the business that "Makes the World Go Round".

Trade Finance Opportunities

Royalty Agreements



Streaming Agreements



Trading Physical Commodities FOB/CFR/CIF



Trade Arbitrage





Company - Overview

Overview
Team
Commodities
Supply Chain
Risk Management
Project Pipeline

- The Commodity Supply Exchange (CSX™), our Proprietary Platform provides a unique Trade Finance Hub for Investors, Agricultural Commodities (Coffee & Sugar), Mining (Coal) and Energy (Petroleum-based Distillates), Manufacturers and Renewable Energy Technology alike, with Significant Arbitrage Opportunities and Solutions for both Short-Term and Long-Term Off-Take Agreements.
- SEC is a Physical Commodities Trading company. We trade and supply Indonesian Thermal Coal, Colombian Thermal and Metallurgical Coal. Additionally, availability to Venezuelan Coffee and Sugar, Thermal Coal, Petroleum Coke, Iron Ore, Crude Oil, and Fuel Oil are available only if OFAC Licenses are available to its global consumers.
- SEC has strict corporate governance and a disciplined approach to our due diligence process regarding any projects we undertake.
- Our team of industry veterans and professionals brings with them over 200 years of combined experience in the international commodities, shipping and logistics businesses.
- Our goal is to become a leading provider of agricultural, mining and petroleum-based products to global end-users. We look forward to professionally supporting and servicing our valued clients and partners.



Company- Commodities

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- Venezuelan Coffee
- Colombian Coffee
- Venezuelan Sugar
- Colombian Sugar
- Indonesian Thermal Coal
- Colombian Thermal Coal
- Colombian Metallurgical Coal
- Venezuelan Thermal Coal*
- Venezuelan Iron Ore*
- Venezuelan Crude Oil*
- Venezuelan Fuel Oil*
- Venezuelan Petcoke*

* Venezuelan Thermal Coal, Petroleum Coke, Iron Ore, Crude Oil, and Fuel Oil are available only if OFAC Licenses are available to its global consumers.

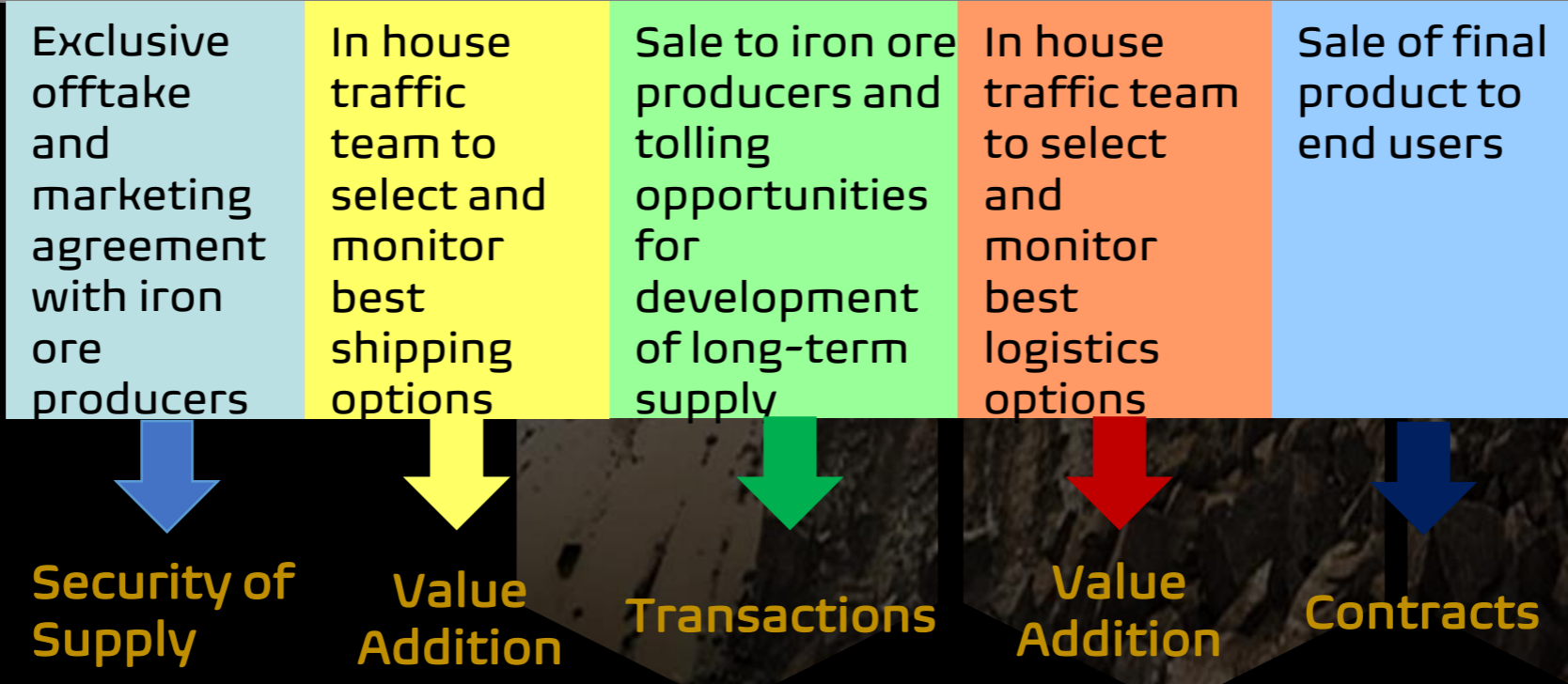


Global Supply Chain Management

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Contracts incurred through the entire Supply Chain



Management Team



CEO/Chairman
DAVID MACIAS

- A 25-year Veteran in the Physical Trade & Sourcing at Sunshine Energy and Commodities, participating in Physical Bulk Cargos of Commodities like Crude Oil, Coal, Iron Ore, and others. Mr. Macias' negotiations capabilities, combined with knowledge of Shipping and Logistics of these Raw Materials in Institutional size, give access to the Supply Chain end-user participants in various Refineries, Steel Mills, and Power Plants Globally.
- Previously served as Chairman and CEO of Upower, Inc., where he developed and funded with The World Bank, Latin America's largest photovoltaic solar power plant in Honduras for \$232mm in 2015, eventually was sold to FinnFund (The sovereign wealth fund of Finland).
- Brings 37+ years of Wall Street financial experience, serving as a Senior Vice President of several different FINRA broker-dealer firms where he managed \$400,000,000+ in assets for over 3,500 Clients. Instrumental in the initial launch in underwriting SPAC's as financial instruments in 1992.
- David has raised \$50 million dollars in private capital raises, and participated in over 154 publicly traded companies since 1987.



PRESIDENT
JORGE AIZCORBE

- Mr. Aizcorbe, is a proven leader with 30 years as a Pioneer in the Solar Energy industry. Having worked as a Strategic Consultant, Investment Banker, and Investor, his divested set of experiences have provided the ability to fuse operational strategy and corporate finance to maximize value creation .
- Managing Director at RedRock Energy Ventures, Inc..
- Jorge has deployed several hundred Megawatts of successful utility scale projects to date, in addition to being Founder of Principal Solar, Inc.. Mr. Aizcorbe was former President of Upower, a renewable energy developer of Solar Projects Internationally focused on Utility-Scale Solar Plants.
- Recently raised capital for the largest lithium brine project in the USA.
- Mr. Aizcorbe is an Investment Banker for over 30 years. Worked at W.R. Grace & Co., one of the first true conglomerate corporations in the USA in Corporate Development and Merger & Acquisitions. Mr. Aizcorbe has structured numerous successful transactions for clients such as Madison Dearborn Partners, Bechtel Corporation, Chase Capital Partners, Scott's Miracle Grow, Hunt Corporation.
- Assisted family in the Real Estate development of communities, including Wellington (WPB) and Palm Beach Point.



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GEOFF BRIGHT – VP OF PLANNING & BUSINESS DEVELOPMENT

Geoff has been actively involved in the shipping & trading sectors for more than 30 years. In 1981 he joined The John Bull Group of Companies and became Managing Director of the newly formed Britannia Liner Services which he built from scratch and under his leadership quickly became a mainstream player in the UK liner agency & forwarding industry culminating in key appointments with several major shipping lines which remain with the management to this day. Geoff has worked for a number of trading entities and managed their operations including, steel trading, steel scrap, coal trading, non-ferrous metals coal processing and terminal operations which were all linked to a wide range of trade on the global markets. Geoff has extensive experience in setting up, building, formulating corporate strategy and direction for global trade and consequently has the ability to be a key player in any such organization.

ROBERT J. DILLON – VP OF SHIPPING & LOGISTICS

Robert John Dillon is the President of John F. Dillon & Co., LLC (www.JFD.com) in Norwalk, CT. Robert joined JFD in the spring of 1982 and spent time in the Tokyo freight markets during his formative years (1983-1986). He has served as the President of JFD since January 1st of 2000. He has also been a board member of the Association of Shipbrokers & Agents of North America since 1996. JFD was founded in 1965 as the leading dry cargo brokerage firm in the North American freight market. JFD ships dry cargo commodities globally including iron ore, coal, grains, steel, petroleum coke, sugar, salt, and fertilizers. Its team of highly professional and experienced freight advisors and brokers have extensive experience in the logistics of moving dry cargo from the point of origin to the point of destination, including but not limited to the contractual terms and nuances surrounding each different trade. The company maintains two offices in Norwalk, CT USA and Shanghai, China.

WILLIAM RODRIGUEZ – VP OF COLOMBIAN & LATIN AMERICAN OPERATIONS

Mr. Rodríguez has a specialization in Marketing and Customer Service Management earned at the Universidad San Martín de Colombia. With more than 10 years of experience in the commodities sector, Mr. Rodríguez serves customers and suppliers throughout the Latin American region. Rodríguez also has a specialization in Logistics, Transportation, and Customs & Cargo Security of raw materials, including Coal, Iron Ore, Petcoke and Crude Oil.

FELIPE SAAVEDRA – VP OF MARKETING & SALES

Mr. Saavedra has been a Trade Executive and VP of Marketing & Sales for SEC since 2021.

Felipe has facilitated the introduction of various customer relationships for international trade and commerce for the firm since joining Sunshine Energy & Commodities.

Felipe has been instrumental in expanding the firm's global footprint by orchestrating high-value international trade and commerce initiatives, including:

Strategic Global Partnerships: Orchestrated the introduction and onboarding of key international clients, significantly expanding SEC's global trading network.

Executive Collaboration: Has worked directly under the tutelage of the CEO/Chairman to align marketing and sales strategies with the firm's overarching commodities trading goals.

Market Expansion: Drive international trade initiatives by identifying emerging market trends and capitalizing on cross-border commercial opportunities.

Client Retention & Growth: Manage top-tier client accounts, ensuring seamless execution of trade contracts and long-term retention.



Strategy- Risk Management

Risk Types and Mitigation

Market Risk

- All trades have security of underlying physical commodity
- Trading software with mark to market capability and monitoring of cargo movement

Counterparty and Credit Risk

- Use of irrevocable LCs, counterparty screening, diversity of customer base

Operational Risk

- In-house experienced logistics personnel and network of proven service providers
- Cargo insurance for loss, damage and theft
- Procedures for trade execution and LC opening; multiple layers of approval

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Project Pipeline

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Agricultural, Mining & Petroleum-based

- **Arabica and Robusto Coffee from Venezuela and Colombia.**
- **White and Sugar from Venezuela and Colombia.**
- **Thermal Coal mining in Indonesia, Colombia, and Venezuela***
- **Metallurgical Coal mining in Colombia**
- **Iron Ore mining in Venezuela***
- **Petroleum (Crude Oil, Fuel Oil, and Petcoke) mining in Venezuela***

*** Only with a OFAC License**



Venezuelan Coffees & Sugars





Mine Pictures





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Sunshine Energy & Commodities

THANK YOU!

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